

Savings

11

Family Savings Goal Worksheet

Small change adds up to big dreams. One way to actively reinforce the habit of saving is to involve your children in the family's saving and budgeting. Get every member involved in the discussion and decision-making process, and write down your goal.

Goal: _____ Amount Needed: _____

Target Date: _____

| | Cost-cutting Measures (coupons, etc.) | + | Family Member Donations (spare change) | = | Anticipated Savings | = | Actual Amount Saved |
|---------------------|--|---|--|---|------------------------|---|------------------------|
| Week/Month 1 | _____ | | _____ | | _____ | | _____ |
| Week/Month 2 | _____ | | _____ | | _____ | | _____ |
| Week/Month 3 | _____ | | _____ | | _____ | | _____ |
| Week/Month 4 | _____ | | _____ | | _____ | | _____ |
| Week/Month 5 | _____ | | _____ | | _____ | | _____ |
| Week/Month 6 | _____ | | _____ | | _____ | | _____ |
| Week/Month 7 | _____ | | _____ | | _____ | | _____ |
| Week/Month 8 | _____ | | _____ | | _____ | | _____ |
| | Add Weekly Anticipated Savings Totals to determine | | | | | | |
| | Estimated Savings Total | | | | \$ _____ | | |

Add Weekly Amounts Saved for
Grand Total Savings \$ _____

Have you met your savings goal in the “Anticipated Savings” column? If yes, congratulations! If no, consider ways to expand your cost-cutting measures and/or increase family member donations. Then re-enter the new figures in the appropriate spaces above. **Good luck with your family savings goal!**